



Statesman Texas M&A Snapshot



Statesman Business Advisors, LLC

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Introduction - Statesman Business Advisors, LLC

Founded in 1995, Statesman Business Advisors, LLC (“Statesman”) is a middle-market investment banking firm based in Houston, Texas providing Merger & Acquisition (M&A), Capital Sourcing, and Business Valuation Services.

Statesman has developed a strong-track record and specialty in catering to entrepreneur-owned and family-owned businesses.

Investment Banking Services:

- Sell-side Mergers and Acquisitions
- Corporate Development (Turn-key & Support)
- Recapitalizations (Partial Sale)
- Capital Sourcing (Equity, Debt, & Sub-Debt)
- Valuation (Including ESOPs & FAS 157)
- Strategic Advisory/Consulting

Statesman Business Advisors, LLC provides Merger and Acquisition, Capital Sourcing, and Business Valuation services for middle-market companies. All securities transactions are executed through Statesman Corporate Finance, LLC - member FINRA/SIPC.

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Houston								
09/30/2010*	Enterprise Products Partners LP (NYSE:EPD)	Houston	Enterprise Transportation Company	Houston	Trucking	EPCO, Inc.	Houston	20.6
09/30/2010	Levy Co. , VCNA Prarie, Inc.	Dearborn, MI	Superior Materials Holdings, LLC	Farmington Hills, MI	Construction Materials	US Concrete Inc.	Houston	-
09/29/2010	Carriage Services Inc. (NYSE:CSV)	Houston	Dilday Brothers Funeral Directors	Huntington Beach, CA	Specialized Consumer Services	-	-	-
09/28/2010*	DataCall Technologies, Inc. (OTCPK:DCLT)	Houston	Lab Amazon Group, Inc.	Houston	Pharmaceuticals	-	-	-
09/28/2010	ESIS, Inc.	Philadelphia, PA	ProClaim America, Inc.	Houston	Insurance Brokers	-	-	-
09/27/2010	Daniel J. Edelman, Inc.	Chicago, IL	Vollmer Public Relations Inc.	Houston	Advertising	-	-	-
09/27/2010*	Eaton Corporation (NYSE:ETN)	Cleveland, OH	Copperlogic, Inc.	Houston	Trading Companies and Distributors	-	-	-
09/26/2010*	Kpit Infosystems, Inc.	Houston	CPG Solutions, LLC	Boca Raton, FL	IT Consulting and Other Services	-	-	13.2
09/23/2010	IMS Insurance Market Solutions	Houston	London American Risk Specialists, Inc.	Houston	Insurance Brokers	-	-	-
09/23/2010	Halliburton Company (NYSE:HAL)	Houston	The Permedia Research Group Inc.	Ottawa, ON	Application Software	-	-	-
09/23/2010	KEC International Ltd (BSE:532714)	Samut Prakan, Thailand	SAE Towers Holdings, LLC	Houston	Heavy Electrical Equipment	Acon Investments, L.L.C.	Washington, DC	95.0
09/22/2010*	Gateway Pipeline Company	Houston	Laser Pipeline Company, LP, Natural Gas Pipeline Assets	Houston	Oil and Gas Storage and Transportation	Laser Pipeline Company, LP	Houston	1.1

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Houston								
09/22/2010	IHS Inc. (NYSE:IHS)	Englewood, CO	Syntex Management Systems, Inc.	Houston	Application Software	Altria Group LLC; SMH Private Equity Group	Houston	-
09/21/2010	Baker Hughes Incorporated (NYSE:BHI)	Houston	Meyer & Associates, Inc.	Natrona Heights, PA	Application Software	-	-	-
09/17/2010	GFI Energy Ventures LLC	Los Angeles, CA	Energy Solutions, Inc.	Houston	Application Software	Inverness Graham Investments; Energy Solutions International AS	Newton Square, PA	-
09/17/2010	Halliburton Company (NYSE:HAL)	Houston	Boots & Coots, Inc.	Houston	Oil and Gas Equipment and Services	-	-	295.7
09/14/2010	Rowan Companies Inc. (NYSE:RDC)	Houston	Skeie Drilling & Production ASA (OTCNO: SKDP)	Kristiansand, Norway	Oil and Gas Equipment and Services	Skeie Technology AS; Wideluck Enterprises Ltd.; Trafalgar AS; Skeie Tech Invest AS; Skeie Holding AS	Kristiansand, Norway	130.6
09/10/2010	Shenzhen ORB-Fortune New-Material Co., Ltd	Shenzhen, China	Action Acquisition Corp.	Houston	Asset Management and Custody Banks	-	-	-
09/09/2010*	GHX Industrial, LLC	Houston	Trident Supply Co., Inc.	Jacksonville, FL	Trading Companies and Distributors	-	-	-
09/08/2010	Crown Castle Solutions Corp.	Houston	NewPath Networks, Inc.	Seattle, WA	Communications Equipment	Charterhouse Group, Inc.; Meritage Private Equity Funds; Square 1 Bank; Sweetwater Capital, LLC	New York, NY	115.0
09/07/2010*	Best Equipment Service & Sales, LLC	Houston	Centrifugal Technologies, Inc.	Shreveport, LA	Trading Companies and Distributors	-	-	-
09/06/2010	Sigma Foods, Inc.	Houston	Bar-S Foods Co.	Phoenix, AZ	Packaged Foods and Meats	-	-	-

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Houston								
09/03/2010*	Enterprise Products Partners LP (NYSE:EPD)	Houston	Enterprise GP Holdings L.P. (NYSE:EPE)	Houston	Oil and Gas Storage and Transportation	Goldman Sachs Group, Merchant Banking Division; Kayne Anderson MLP Investment Company (NYSE:KYN); Kayne Anderson Capital Advisors, L.P.; EPCO, Inc.; KA Fund Advisors, LLC	Houston	31,187.8
09/03/2010	Hunting plc (LSE:HTG)	London, UK	Innova-Extel Acquisition Holdings Inc.	Houston	Technology Distributors	American Capital, Ltd. (NasdaqGS:ACAS)	Bethesda, MD	125.0
09/01/2010	Waste Management, Inc. (NYSE:WM)	Houston	Garick Corporation	Cleveland, OH	Fertilizers and Agricultural Chemicals	-	-	-
09/01/2010	Regency Gas Services LP	Dallas	Zephyr Gas Services, LP	Houston	Trading Companies and Distributors	-	-	185.0
08/31/2010	Spectra Energy Corp. (NYSE:SE)	Houston	Port Barre Investments, LLC	Houston	Oil and Gas Storage and Transportation	Haddington Ventures, L.L.C. ; GE Energy Financial Services	Houston	540.0
08/31/2010	AEA Investors LP	New York, NY	LS Precision Manufacturing, Inc.	Houston	Building Products	Trinity Hunt Partners	Dallas	-
08/30/2010	Eriks NV	Alkmaar, Netherlands	Rawson, L.P.	Houston	Trading Companies and Distributors	Luther King Capital Management Corporation	Fort Worth	-
08/30/2010	Superior Energy Services Inc. (NYSE:SPN)	New Orleans, LA	BJ Services Company, Gulf of Mexico Stimulation and Sand Control Business	Houston	Oil and Gas Equipment and Services	BJ Services Company	Houston	55.0
08/27/2010	Lonza Group AG (SWX:LONN)	Basel, Switzerland	Vivante GMP Solutions, Inc.	Houston	Life Sciences Tools and Services	-	-	-
08/27/2010	Audax Group	Boston, MA	Distribution International, Inc.	Houston	Trading Companies and Distributors	Grey Mountain Partners, LLC	New York, NY	-

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08/27/2010	Schlumberger Limited (NYSE:SLB)	Houston	Smith International Inc.	Houston	Oil and Gas Equipment and Services	-	-	14,646.7
08/25/2010	Targa Resources Partners LP (NYSE:NGLS)	Houston	Targa Versado GP LLC and Targa Versado LP	Houston	Oil and Gas Storage and Transportation	Targa Resources, Inc.	Houston	230.0
08/24/2010*	McJunkin Red Man Corporation	Houston	Dresser Oil Tools and Supply	Mohall, ND	Trading Companies and Distributors	-	-	-
08/23/2010	National Clean Fuels Inc. (OTCPK:NACF)	Houston	China National Solar	Shanghai, China	Heavy Electrical Equipment	-	-	-
08/17/2010*	University Of Houston System	Houston	Rice University, KTRU Radio Station	Houston	Broadcasting	Rice University	Houston	9.5
08/17/2010	Baker Hughes Incorporated (NYSE:BHI)	Houston	Tanroc Equipment Ltd.	Lloydminster, AB	Industrial Machinery	-	-	-
08/16/2010*	FleetPride, Inc.	Houston	Southwest Brake & Parts, Inc.	Detroit, MI	Distributors	-	-	-
08/16/2010	Acuren Inspection, Inc.	Houston	Extech, LLC	Deep River, CT	Environmental and Facilities Services	-	-	-
08/13/2010	FleetPride, Inc.	Houston	Heavy Vehicle Parts, Inc.	Odessa	Trading Companies and Distributors	-	-	-
08/13/2010*	The Blackstone Group, Private Equity Group	New York, NY	Dynegy Inc. (NYSE:DYN)	Houston	Independent Power Producers and Energy Traders	LS Power Development, LLC	New York, NY	5,370.7
08/12/2010*	Compressor Products International, Inc.	Houston	CC Technology, Inc.	Midland	Industrial Machinery	-	-	-
08/12/2010	Lexicon Pharmaceuticals, Inc. (NasdaqGM:LXRX)	Houston	Symphony Icon, Inc.	New York, NY	Pharmaceuticals	Symphony Capital LLC	New York, NY	90.0

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08/12/2010*	Seawell Ltd. (OTCNO:SEAW)	Stavanger, Norway	Allis-Chalmers Energy, Inc. (NYSE:ALY)	Houston	Oil and Gas Equipment and Services	Lime Rock Partners	Houston	870.6
08/12/2010	The GEO Group, Inc. (NYSE:GEO)	Boca Raton, FL	Cornell Companies Inc.	Houston	Security and Alarm Services	-	-	678.7
08/11/2010	Administaff Inc. (NYSE:ASF)	Houston	Galaxy Technologies, Inc.	Madison, WI	Application Software	-	-	10.2
08/11/2010	Dice Holdings, Inc. (NYSE:DHX)	Urbandale, IA	Rigzone.com, Inc.	Houston	Internet Software and Services	-	-	55.0
08/11/2010	Exterran Partners, L.P. (NasdaqGS:EXLP)	Houston	Exterran Holdings, Inc., Customers Contracts and Compressor Units	Houston	Oil and Gas Equipment and Services	Exterran Holdings, Inc. (NYSE:EXH)	Houston	214.0
08/10/2010*	Laporte, Sehrt, Romig, & Hand	Covington, LA	Hidalgo, Banfill, Zlotnik & Kermali P.C.	Houston	Accounting Services	-	-	-
08/09/2010	Zhen Hua Engineering Co. Ltd.	North Point, Hong Kong	Friede & Goldman, Ltd.	Houston	Oil and Gas Equipment and Services	MNP Group; TSC Offshore Group Limited (SEHK:206)	Moscow, Russia	125.0
08/06/2010*	The Men's Wearhouse, Inc. (NYSE:MW)	Houston	Ensco 648 Limited	Birmingham, UK	Clothing and Accessories	Gresham Private Equity; Gresham 4A LP; Gresham 4B	London, UK	79.9
08/05/2010	Ryerson Inc.	Chicago, IL	SFI-Gray Steel, Ltd.	Houston	Steel	-	-	-
08/03/2010*	Atlantic Southeast Airlines, Inc.	Atlanta, GA	ExpressJet Holdings Inc. (NYSE:XJT)	Houston	Airlines	Continental Airlines, Inc.	Houston	158.1
08/03/2010	Forum Energy Technologies	Houston	Global Flow Technologies	Houston	Industrial Machinery	SCF Partners	Houston	-

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08/03/2010	Forum Energy Technologies	Houston	Allied Technology Services, Inc.	Houston	Oil and Gas Equipment and Services	SCF Partners	Houston	-
08/03/2010	Forum Energy Technologies	Houston	Subsea Services International, Inc.	Houston	Oil and Gas Equipment and Services	SCF Partners	Houston	-
08/02/2010	Compressor Products International, Inc.	Houston	Progressive Equipment, Inc. and Premier Lubrication Systems, Inc.	Houston	Industrial Machinery	-	-	-
08/02/2010	Forum Energy Technologies	Houston	Triton Group Holdings	Westhill, UK	Industrial Machinery	SCF Partners	Houston	-
08/01/2010	SeaBridge Freight Corp.	Palmetto, FL	TrinityCare Senior Living, Inc. (OTCPK:TCSR)	Houston	Healthcare Facilities	-	-	-
07/30/2010	HEALTHSOUTH Corp. (NYSE:HLS)	Birmingham, AL	Sugar Land Rehabilitation Hospital L.P.	Houston	Healthcare Facilities	-	-	-
07/30/2010	Schumann/Steier, Inc.	Coral Gables, FL	Chusei Oil Company, Ltd	Houston	Commodity Chemicals	Chusei Oil Co., Ltd.	Okayama, Japan	-
07/30/2010	Rozetta-Cell Life Sciences, Inc.	Fullerton, CA	Power 3 Medical Products Inc. (OTCBB:PWRM)	Houston	Biotechnology	Neogenomics Inc. (OTCBB:NGNM)	Fort Myers, FL	-
07/30/2010	ShoreView Industries	Minneapolis, MN	Abrasive Products & Equipment, LP	Houston	Trading Companies and Distributors	-	-	-
07/30/2010	Tibco Software, Inc. (NasdaqGS:TIBX)	Palo Alto, CA	OpenSpirit Corporation	Houston	Application Software	Chevron Technology Ventures L.L.C.; Paradigm B.V.; Shell Technology Ventures; Kenda Capital B.V.	-	-

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07/30/2010	Futurity First Insurance Group, Inc.	Rocky Hill, CT	BHC Marketing, Ltd.	Houston	Life and Health Insurance	-	-	-
07/30/2010	Foundation Group Partners, LLC	Tampa, FL	The Kenneth Howe Funeral Home, Inc.	East Aurora, NY	Specialized Consumer Services	Service Corp. International (NYSE:SCI)	Houston	0.3
07/30/2010	The Sterling Group, L.P.	Houston	CCCG, LLC	Locust Grove, OK	Steel	-	-	-
07/30/2010	Vantage Drilling Company (AMEX:VTG)	Houston	Platinum Explorer Company	Houston	Oil and Gas Drilling	F3 Capital	Cayman Islands	139.7
07/30/2010	Harris Corp. (NYSE:HRS)	Melbourne, FL	CapRock Services Corp.	Houston	Alternative Carriers	ABRY Partners, LLC	Boston, MA	525.0
07/29/2010	BSM Technologies Inc. (TSXV:GPS)	Woodbridge, ON	Emerson Process Management LLLP , iTrax Fixed Asset Monitoring Business	Houston	Systems Software	Emerson Process Management LLLP	Houston	-
07/29/2010	Stanley Black & Decker, Inc. (NYSE:SWK)	New Britain, CT	CRC-Evans Pipeline International, Inc.	Houston	Industrial Machinery	NGP Energy Capital Management	Dallas	445.0
07/29/2010	The Sterling Group, L.P.	Houston	B&G Crane Service, LLC	New Orleans, LA	Trading Companies and Distributors	-	-	-
07/28/2010	Genesis Energy LP (NYSE:GEL)	Houston	DG Marine Transportation, LLC	Houston	Marine	TD Marine, LLC	Ruston, LA	69.9
07/28/2010	Comfort Systems USA Inc. (NYSE:FIX)	Houston	Colonialwebb Contractors Company	Richmond, VA	Construction and Engineering	-	-	81.3
07/27/2010*	Green Bank, National Association	Houston	OneWest Bank, FSB, Dallas Branch of La Jolla Bank	Pasadena, CA	Regional Banks	OneWest Bank, FSB	Pasadena, CA	-

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07/26/2010	Aqua-Chem, Inc.	Knoxville, TN	Specific Equipment Company	Houston	Industrial Machinery	-	-	-
07/26/2010	InterDyn Business Microvar, Inc.	Roseville, MN	InterDyn Progressive Group Inc.	Houston	IT Consulting and Other Services	-	-	-
07/20/2010	Eldorado Gold Corp. (TSX:ELD)	Vancouver, BC	Brazauro Resources Corp.	Houston	Gold	-	-	87.2
07/19/2010	R3 Treatment Inc.	Bully Camp, LA	US Liquids of Louisiana, L.P.	Houston	Environmental and Facilities Services	Three Cities Research, Inc.	New York, NY	-
07/16/2010	Lindsay Goldberg	New York, NY	PSC, LLC	Houston	Environmental and Facilities Services	-	-	-
07/13/2010	U.S. Oil Co., Inc.	Combined Locks, WI	Saracen Energy Partners, LP.	Houston	Asset Management and Custody Banks	-	-	-
07/13/2010	BIO Landscape and Maintenance, Inc.	Houston	Forest Hills Lawn Service, Inc.	Dallas	Environmental and Facilities Services	-	-	-
07/12/2010	ArcLight Capital Partners, LLC	Boston, MA	KGen Sandersville LLC	Warthen, GA	Electric Utilities	KGen Power Corporation	Houston	130.0
07/12/2010	Delphi Midstream Partners, LLC	New York, NY	Laser Northeast Gathering, LLC	Houston	Oil and Gas Storage and Transportation	-	-	-
07/12/2010	Doeren Mayhew, P.C.	Troy, MI	T.R. Moore & Company, P.C.	Houston	Accounting Services	-	-	-
07/12/2010	Allis-Chalmers Energy, Inc. (NYSE:ALY)	Houston	American Well Control, Inc.	Houston	Industrial Machinery	-	-	21.5

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07/12/2010	Sysco Corp. (NYSE:SYU)	Houston	Lincoln Poultry & Egg Co.	Lincoln, NE	Food Distributors	-	-	-
07/06/2010	RegScan, Inc.	Williamsport, PA	Pilko & Associates LP	Houston	Consulting Services	-	-	-
07/02/2010*	Ventana Medical Systems, Inc.	Tucson, AZ	Biolmagene, Inc.	Sunnyvale, CA	Health Care Technology	Burrill Venture Capital; Siemens Venture Capital GmbH; Band of Angels; Ascension Health Ventures, LLC; ICCP Venture Partners, Inc.; Artiman Ventures; Authosis Ventures; MediGen Group LLC ; National Healthcare Services, Inc.	Houston	100.0
07/02/2010	Direct Energy, LP	Houston	Clockwork Home Services, Inc.	Sarasota, FL	Advertising	-	-	183.0
07/02/2010*	Patterson-UTI Energy Inc. (NasdaqGS:PTEN)	Houston	Key Energy Pressure Pumping Services, LLC and Key Electric Wireline Services,	Houston	Oil and Gas Equipment and Services	Key Energy Services Inc. (NYSE:KEG)	Houston	237.7
07/01/2010	Texas Children's Hospital	Houston	Partners in Ob/Gyn Care, P.A.	Houston	Healthcare Services	-	-	-
07/01/2010	Sunoco Logistics Partners L.P. (NYSE:SXL)	Philadelphia, PA	Texon, L.P., Butane Blending Business	Houston	Oil and Gas Refining and Marketing	Texon, L.P.	Houston	140.0
07/01/2010	Stock Building Supply LLC	Raleigh, NC	Bison Building Materials, Ltd.	Houston	Building Products	-	-	45.0
07/01/2010	Calpine Corp. (NYSE:CPN)	Houston	Conectiv Energy Holding Company, LLC	Wilmington, DE	Electric Utilities	Pepco Holdings, Inc. (NYSE:POM)	Washington, DC	1,630.0
07/01/2010	Willbros Group Inc. (NYSE:WG)	Houston	InfrastruX Group, Inc.	Seattle, WA	Construction and Engineering	Tenaska Capital Management, LLC	Omaha, NE	878.8

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Dallas								
09/30/2010	Medestar	Dallas	Fidelis Partners, Inc.	Aliso Viejo, CA	Healthcare Services	-	-	-
09/27/2010	Conifer Health Solutions, Inc.	Dallas	MediHealth Outsourcing, L.L.C.	King of Prussia, PA	Office Services and Supplies	-	-	-
09/27/2010*	e-Rewards, Inc.	Dallas	iVentster, Inc.	San Francisco, CA	Internet Software and Services	BV Capital ; BV Capital Management, LLC; eVenture Capital Partners GmbH	San Francisco, CA	-
09/26/2010*	Southwest Airlines Co. (NYSE:LUV)	Dallas	AirTran Holdings Inc. (NYSE:AAI)	San Diego, CA	Airlines	Comvest Investment Partners	West Palm Beach, FL	2,148.1
09/23/2010	Superior Aviation	Beijing, China	Superior Air Parts, Inc.	Dallas	Aerospace and Defense	Thielert AG (XTRA:T3C)	Hamburg, Germany	-
09/23/2010*	XETA Technologies Inc. (NasdaqGM:XETA)	Broken Arrow, OK	Pyramid Communication Services, Inc.	Dallas	IT Consulting and Other Services	-	-	3.5
09/23/2010	Management Energy, Inc. (OTCBB:MMEX)	Dallas	Management Energy, Inc., Prior to Reverse Merger with Maple Carpenter Creek Holdings, Inc. (OTCBB:MMEX)	San Juan Capistrano, CA	Coal and Consumable Fuels	Lotus Asset Management	Central, Hong Kong	-
09/22/2010*	Healthcare Of Today, Inc.	Burbank, CA	USA Signal Technology Inc. (OTCPK:USST)	Dallas	Internet Software and Services	CTFLA, LLC	Las Vegas, NV	-
09/22/2010*	Westwood Holdings Group Inc. (NYSE:WHG)	Dallas	McCarthy Group Advisors, L.L.C.	Omaha, NE	Asset Management and Custody Banks	-	-	-
09/21/2010	Lasso Technologies Inc	Dallas	1000 Markets, Inc.	Eastsound, VA	Internet Software and Services	The Founders Fund; True Ventures	San Francisco, CA	-

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Dallas								
09/21/2010*	Glazer's Wholesale Drug Company, Inc.	Dallas	Prestige Wine Cellars, Inc.	Dallas	Distributors	-	-	-
09/20/2010	New Millennium Building Systems, LLC	Fort Wayne, IN	Commercial Metals Company, Certain Facilities and Assets of Steel-Joist Manufacturing	Dallas	Coal and Consumable Fuels	Commercial Metals Company (NYSE:CMC)	Dallas	17.0
09/20/2010	Merge Healthcare Incorporated. (NasdaqGM:MRGE)	Hartland, WI	Stryker Imaging Corporation	Dallas	Health Care Technology	Stryker Corp. (NYSE:SYK)	Kalamazoo, MI	-
09/20/2010	NCO Group Inc.	Horsham, PA	Health Blueprints, Inc.	Dallas	Healthcare Services	-	-	-
09/20/2010	Nefab AB	Jonkoping, Sweden	Chick Packaging Group	Dallas	Office Services and Supplies	-	-	-
09/20/2010	Veritex Holdings, Inc.	Austin	Professional Bank, National Association	Dallas	Regional Banks	Professional Capital, Inc.	Dallas	22.0
09/20/2010	Arrow Electronics, Inc. (NYSE:ARW)	Melville, NY	Shared Technologies Inc.	Dallas	Technology Distributors	-	-	-
09/20/2010*	X-Change Corporation (The) (OTCPK:XCHC)	Dallas	CyberTel USA Inc.	Los Angeles, CA	Integrated Telecommunication Services	-	-	0.8
09/15/2010	GI Partners	Menlo Park, CA	SoftLayer Technologies, Inc.	Dallas	Internet Software and Services	-	-	475.0
09/15/2010*	Management of United Systems Technology, Inc. (OTCPK:USTG)		United Systems Technology, Inc. (OTCPK:USTG)	Dallas	Application Software	-	-	-
09/14/2010	DG FastChannel, Inc. (NasdaqGS:DGIT)	Dallas	Match Point Media LLC	New York, NY	Advertising	-	-	26.0

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09/14/2010*	Michaels Stores Inc.	Dallas	ScrapHD, LLC	Prospect Heights, IL	Internet Software and Services	-	-	-
09/14/2010*	MedAssets, Inc. (NasdaqGS:MDAS)	Alpharetta, GA	The Broadlane Group, Inc.	Dallas	Healthcare Services	TowerBrook Capital Partners L.P.	New York, NY	850.0
09/13/2010	Shermco Industries, Inc.	Dallas	The Esco Group	Marion, IA	Construction and Engineering	-	-	-
09/13/2010*	Tektronix Texas, LLC	Dallas	Arbor Networks, Inc.	Chelmsford, MA	Systems Software	Atlas Venture LLP ; Battery Ventures; Summerhill Venture Partners; Comcast Interactive Capital; SAIC Venture Capital Corporation; Lightspeed Venture Partners	Waltham, MA	-
09/13/2010	London Broadcasting Company, Inc.	Dallas	Texas Television, Inc.	Corpus Christi	Broadcasting	Channel 3 Of Corpus Christi, Inc.	Corpus Christi	31.3
09/13/2010	Vincent & Rees, Investment Arm	Salt Lake City, UT	BidGive International Inc. (OTCBB:BDGV)	Dallas	Internet Software and Services	-	-	-
09/13/2010	Southwest Airlines Co. (NYSE:LUV)	Dallas	The Universal Air Travel Plan, Inc.	Washington, DC	Consumer Finance	-	-	-
09/13/2010	Kinder Morgan Treating, L.P.	Dallas	Gas-Chill, Inc.	Tyler	Oil and Gas Equipment and Services	-	-	13.0
09/10/2010*	Highlander Partners, L.P.; Flexpoint Ford, LLC ; Health Enterprise Partners	Dallas	Eagle Hospital Physicians LLC	Atlanta, GA	Healthcare Services	-	-	-
09/09/2010*	Uniflight, Inc.	Dallas	Millennium Aviation Inc.	Reading, PA	Aerospace and Defense	-	-	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Dallas								
09/09/2010	Independent Bank Group Central Texas Inc.	Dallas	Town Center Bank (Coppell, TX)	Dallas	Regional Banks	Town Center Holdings Delaware, Inc.	Wilmington, DE	-
09/09/2010	ClearSky Mobile Media, Inc.	Toronto, ON	Preferred Voice, Inc.	Orlando, FL	Application Software	Preferred Voice Inc. (OTCBB:PRFV)	Dallas	0.2
09/08/2010	Danco Perfect Match	Dallas	Argenta T. & C. Corp.	Miami Springs, FL	Building Products	-	-	-
09/08/2010*	Hyphen Management Team	Dallas	Hyphen Solutions, Ltd.	Dallas	Internet Software and Services	-	-	-
09/08/2010	Global Tower, LLC	Boca Raton, FL	HighPointe Group, LLC	Dallas	Office Services and Supplies	-	-	-
09/08/2010	Colemont Brokerage Group Inc.	Dallas	Colemont Korea Insurance Brokers Limited	Seoul, South Korea	Insurance Brokers	-	-	-
09/08/2010	Sport Supply Group, Inc	Dallas	Pal's Sports Center, Inc.	Elmira, NY	Distributors	-	-	-
09/07/2010	Tricom Infotech Solutions, Inc.	Newton, MA	GTESS Corporation	Dallas	Health Care Technology	HLM Venture Partners; Seed Capital Partners, L.P. ; General Catalyst Partners	Dallas	-
09/07/2010	Flowserve Corp. (NYSE:FLS)	Dallas	Valbart S.r.l.	Mezzago, MI	Industrial Machinery	21 Partners SGR S.p.A	Treviso, Italy	\$200.0
09/07/2010	Centego Marketing, Inc.	Dallas	MetroSplash Systems Group, Inc.	Dallas	Application Software	-	-	-

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Dallas								
09/07/2010	Bank of America Corporation (NYSE:BAC); Hewlett-Packard Company (NYSE:HPQ); SunTrust Banks, Inc. (NYSE:STI); General Electric Capital Corp.; Highland Capital Management, L.P.	Dallas	Medical Staffing Network Holdings Inc., Substantially All Assets	Boca Raton, FL	Healthcare Services	Medical Staffing Network Holdings Inc. (OTCPK:MSNW.Q)	Boca Raton, FL	84.1
09/07/2010*	Splash Media L.P.	Dallas	WebDex, Inc.	Dallas	Internet Software and Services	-	-	-
09/07/2010*	Epsilon Data Management, LLC	Dallas	Equifax Marketing Solutions, LLC and Equifax Database Services, Inc.	Atlanta, GA	Advertising	Equifax Inc. (NYSE:EFX)	Atlanta, GA	117.0
09/07/2010	Digital River Inc. (NasdaqGS:DRIV)	Eden Prairie, MN	Journey Education Marketing, Inc.	Dallas	Computer and Electronics Retail	-	-	-
09/02/2010	The Freeman Companies	Dallas	Encore Productions, Inc.	Las Vegas, NV	Diversified Support Services	-	-	-
09/02/2010	TD Industries, Inc.	Dallas	JBS Mechanical, Inc.	Phoenix, AZ	Construction and Engineering	-	-	2.2
09/02/2010*	7-Eleven, Inc.	Dallas	Casey's General Stores Inc. (NasdaqGS:CASY)	Ankeney, IA	Food Retail	Clearbridge Advisors, LLC	New York, NY	1,716.2
09/01/2010	FaceTime Strategy, LLC	Washington, DC	mundayMorning, Inc.	Dallas	Advertising	-	-	-
09/01/2010	Regency Gas Services LP	Dallas	Zephyr Gas Services, LP	Houston	Trading Companies and Distributors	-	-	185.0
08/31/2010	HIP Digital Media, Inc.	North Vancouver, BC	Promotional Currency, LLC	Dallas	Advertising	-	-	-

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Dallas								
08/31/2010	Telogis, Inc.	Oslo, Norway	Remote Dynamics, Inc., Substantially All Assets	Dallas	Communications Equipment	Remote Dynamics, Inc. (OTCPK:RMTD)	Dallas	-
08/31/2010	AEA Investors LP	New York, NY	LS Precision Manufacturing, Inc.	Houston	Building Products	Trinity Hunt Partners	Dallas	-
08/31/2010	AS America Inc.	Piscataway, NJ	Safety Tubs LLC	Dallas	Building Products	-	-	-
08/31/2010	Francisco Partners Management LLC	San Francisco, CA	EF Johnson Technologies, Inc.	Dallas	Communications Equipment	Wellington Management Company L.L.P. ; Security Investors, LLC; First Wilshire Securities Management, Inc.; Heartland Advisors, Inc.	Boston, MA	55.6
08/31/2010	Frontier Communications Corporation (NYSE:FTR)	Stamford, CT	New Communications Holdings Inc.	Dallas	Integrated Telecommunication Services	Verizon Communications Inc. (NYSE:VZ)	New York, NY	8,469.5
08/30/2010	U.S. Risk Insurance Group, Inc.	Dallas	Unisource Program Administrators, LLC	Oklahoma City, OK	Insurance Brokers	-	-	-
08/27/2010	International Business Machines Corp. (NYSE:IBM)	Armonk, NY	Sterling Commerce, Inc.	Dublin, OH	Application Software	AT&T, Inc. (NYSE:T)	Dallas	1,400.0
08/27/2010*	Ussery Printing Company, Inc.	Dallas	Cross Media - Dallas, Inc.	Dallas	Advertising	-	-	-
08/27/2010*	Essilor of America, Inc.	Dallas	Custom Optical Lab Inc. and a Stake in Epic Labs Inc.	Macon, GA	Healthcare Supplies	-	-	-
08/25/2010*	Zoran Corporation (NasdaqGS:ZRAN)	Sunnyvale, CA	Microtune Inc. (NasdaqGM:TUNE)	Dallas	Semiconductors	-	-	159.7
08/23/2010*	Fulcrum Mobile, LLC	Tulsa, OK	Interlinked Media Inc.	Dallas	Wireless Telecommunication Services	Interlinked Media Ltd.	London, UK	-

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Dallas								
08/21/2010	Quamtel, Inc. (OTCBB:QUMI)	Dallas	Syncpointe, LLC	Phoenix, AZ	Systems Software	Half A Minute, L.L.C.; Mcpheeters Communications Group, L.L.C.; VKS, LLC	Missouri	2.5
08/20/2010	Green Energy Management Services Holdings, Inc. (OTCBB:GRMS)	Teaneck, NJ	CDSS Wind Down, Inc.	Dallas	Systems Software	-	-	-
08/19/2010	Cornerstone Healthcare Plus REIT Inc	Irvine, CA	Global Rehab Inpatient Rehab Facility	Dallas	Healthcare Facilities	GR IRF I, LP	Dallas	14.8
08/18/2010	Airband Communications, Inc.	Dallas	Sparkplug, Inc.	Scottsdale, AZ	Alternative Carriers	Ignition Partners	Bellevue, WA	-
08/17/2010	Textron Systems Corporation	Wilmington, MA	Crane Wirelss Monitoring Solutions	Dallas	Electronic Equipment and Instruments	Crane Co. (NYSE:CR)	Stamford, CT	-
08/17/2010	Gentiva Health Services Inc. (NasdaqGS:GTIV)	Atlanta, GA	Odyssey Healthcare Inc.	Dallas	Healthcare Services	-	-	1,042.7
08/16/2010*	Intel Corporation (NasdaqGS:INTC)	Santa Clara, CA	Texas Instruments Inc., Cable Modem Product Line	Dallas	Electronic Components	Texas Instruments Inc. (NYSE:TXN)	Dallas	-
08/13/2010	Webster Capital	Waltham, MA	Epic MedStaff Services, Inc.	Dallas	Healthcare Services	-	-	-
08/10/2010	SunTx Capital Partners	Dallas	Carolina Beer & Beverage Company, LLC	Mooresville, NC	Brewers	-	-	-
08/09/2010	New Horizons Computer Learning Center, Inc.	Dallas	TekFocus, Inc.	Dallas	Human Resource and Employment Services	-	-	-
08/09/2010*	Hallmark Insurance Company	Dallas	State Auto National Insurance Company	Columbus, OH	Property and Casualty Insurance	State Auto Financial Corp. (NasdaqGS:STFC)	Columbus, OH	16.0
08/05/2010	ONCAP	Toronto, ON	Sport Supply Group, Inc	Dallas	Leisure Products	Carlson Capital, L.P.; Andell Holdings, LLC	Dallas	186.0

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Dallas								
08/04/2010	Trans-Trade, Inc.	Dallas	Forward Logistics Group, Inc.	Orlando, FL	Air Freight and Logistics	-	-	-
08/04/2010	Cornerstone Healthcare Group	Dallas	Solara Healthcare LLC	Fort Worth	Healthcare Facilities	-	-	-
08/03/2010	Matrix Telecom, Inc.	Dallas	Excel Telecommunications, Inc.	Dallas	Integrated Telecommunication Services	Denham Capital Management LP	Boston, MA	-
08/02/2010	Affiliated Computer Services, Inc.	Dallas	ExcellerateHRO Corporation	Dallas	Human Resource and Employment Services	HP Enterprise Services, LLC	Dallas	125.0
07/29/2010	Stanley Black & Decker, Inc. (NYSE:SWK)	New Britain, CT	CRC-Evans Pipeline International, Inc.	Houston	Industrial Machinery	NGP Energy Capital Management	Dallas	445.0
07/22/2010*	MediFAX-EDI Holding Company, Inc.	Nashville, TN	Chamberlin, Edmonds & Associates, Inc.	Atlanta, GA	Insurance Brokers	Charterhouse Group, Inc.; BNY Mezzanine Partners L.P.; MTS Health Investors, LLC; Highlander Partners, L.P.	Dallas	260.0
07/20/2010	Hospitality Services Plus SA	Geneva, Switzerland	Wayport Holdings A/S	Copenhagen, Denmark	Internet Software and Services	Wayport, Inc.	Dallas	-
07/20/2010	Ancestry.com Inc. (NasdaqGS:ACOM)	Provo, UT	Footnote, Inc.	Lindon, UT	Internet Software and Services	Century Capital Management, LLC; Canopy Group; Belo Corp. (NYSE:BLC)	Dallas	29.8
07/20/2010	Motio, Inc.	Dallas	BIPT, Inc.	Sarasota, FL	Internet Software and Services	-	-	-
07/19/2010	US WorldMeds, LLC	Louisville, KY	Solstice Neurosciences, Inc.	Malvern, PA	Biotechnology	Oxford Bioscience Partners; Investor Growth Capital; Morgan Stanley Venture Partners; Thomas, McNerney & Partners; Highland Capital Management, L.P.	Dallas	35.7

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Dallas								
07/19/2010	Ifa Systems Ag (XTRA:IS8)	Frechen, Germany	Inoveon Corporation	Oklahoma City, OK	Healthcare Equipment	CenterPoint Ventures; Chisholm Private Capital Partners, LC; Massey Burch Capital Corp.; STARTech Early Ventures; Technology Directors, Inc.; Eli Lilly & Co. (NYSE:LLY); Prolog Ventures; The Enterprise Oklahoma Venture Fund; Oklahoma Equity Partners, LLC	Dallas	-
07/16/2010	Pace plc (LSE:PIC)	West Yorkshire, UK	2Wire, Inc.	San Jose, CA	Communications Equipment	Accel Management Co, Inc.; Weber Capital Management, LLC; INVESCO Private Capital; MeriTech Capital Partners; Oak Investment Partners; Technology Crossover Ventures; Venrock; Telefonos de Mexico, S.A.B. de C.V. (BMV:TELMEX L); AT&T, Inc. (NYSE:T) ; Alcatel-Lucent (ENXTPA:ALU); Lake Street Capital, LLC	Dallas	475.0
07/15/2010	Red Bend Software, Inc.	Waltham, MA	VirtualLogix, Inc.	Sunnyvale, CA	Systems Software	Atlas Venture LLP; Cisco Systems, Inc. (NasdaqGS:CSCO); DFJ Esprit; Index Ventures; Texas Instruments Inc. (NYSE:TXN) ; Intel Capital; Motorola Ventures; Progression Partners	Dallas	-
07/15/2010	TEAK Midstream, LLC	Dallas	Texana Pipeline Company LLC	Corpus Christi	Oil and Gas Storage and Transportation	-	-	-
07/14/2010	RSI International, Inc.	North Vancouver, BC	Insurance Network Corporation	Dallas	Property and Casualty Insurance	-	-	-

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Dallas								
07/13/2010	Scantron Corporation	Irvine, CA	Spectrum K12 School Solutions, Inc.	Towson, MD	Application Software	Novak Biddle Venture Partners; Updata Partners; Comerica Bank ; MMV Financial Inc.; Capital Trust Ventures	Dallas	-
07/13/2010	BIO Landscape and Maintenance, Inc.	Houston	Forest Hills Lawn Service, Inc.	Dallas	Environmental and Facilities Services	-	-	-
07/12/2010	Protocall Technologies Inc. (OTCPK:PCLI)	Commack, NY	Integrated Armor Systems, Inc.	Dallas	Aerospace and Defense	-	-	-
07/12/2010	Wingate Partners	Dallas	Dunn Paper, Inc.	Port Huron, MI	Paper Products	Meriturn Partners, LLC	Raleigh, NC	-
07/09/2010	Ranger Energy Investments, LLC	Beaver, WV	National Coal Corp. (NasdaqGM:NCOC)	Knoxville, TN	Coal and Consumable Fuels	2M Companies, Inc.; Centaurus Advisors, LLC ; Geologic Resource Partners, LLC	Dallas	51.2
07/09/2010	Cooper Gay (Holdings) Ltd.	Greater London, UK	Swett & Crawford Group, Inc.	Atlanta, GA	Insurance Brokers	HM Capital Partners LLC ; BAML Capital Partners	Dallas	-
07/09/2010	ThermoServ LTD	Dallas	MugWorld Inc.	Fort Worth	Housewares and Specialties	-	-	-
07/07/2010	Sverica International	Boston, MA	Syscon Justice Systems Ltd.	Richmond, BC	Application Software	SECURUS Technologies, Inc.	Dallas	-
07/07/2010	Charterhouse Group, Inc. ; Thompson Street Capital Partners; Cequel III, LLC	New York, NY	Colo4 LLC	Dallas	Internet Software and Services	-	-	-
07/06/2010	Fifth Third Processing Solutions LLC	Cincinnati, OH	TNB Card Services	Dallas	Specialized Finance	Town North Bank, N.A.	Dallas	-
07/01/2010	The Pursuant Group, Inc.	Dallas	R3 Strategies LLC	Fort Worth	Advertising	-	-	-

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Fort Worth								
09/30/2010	Ennis Inc. (NYSE:EBF)	Fort Worth	Atlas TAG & LABEL, INC.	Neenah, WI	Office Services and Supplies	-	-	-
09/30/2010	BGS Pharmacy Partners, Inc.	Fort Worth	Spectrum Pharmacy Services LLC	Henderson, NV	Drug Retail	-	-	-
09/28/2010	Sabre Airline Solutions Inc.	Fort Worth	flugwerkzeuge aviation software gmbh	Vienna, Austria	Application Software	Dubai Aerospace Enterprise	Dubai, United Arab Emirates	-
09/28/2010*	Carlisle Bancshares, Inc.	Fort Worth	Treaty Oak Bank	Austin	Regional Banks	Treaty Oak Bancorp Inc. (OTCBB:TOAK)	Austin	-
09/24/2010	Ancor Capital Partners	Fort Worth	Carex Health Brands, Inc.	Sioux Falls, SD	Healthcare Supplies	KCA Partners, Ltd.; KCAEP, LLC	San Francisco, CA	-
09/22/2010	eCommerce Industries, Inc.	Fort Worth	Acsellerate Solutions, LLC	Alexandria, VA	Internet Software and Services	-	-	-
09/21/2010	Animal Health International, Inc. (NasdaqGS:AHII)	Fort Worth	Professional Veterinary Products, Ltd., Certain Strategic Assets	Omaha, NE	Healthcare Distributors	Professional Veterinary Products Ltd.	Omaha, NE	-
09/16/2010	Excel Title Group, LLC	Fort Worth	Ameristar Title Company	Fort Worth	Property and Casualty Insurance	-	-	-
09/15/2010	M&M Manufacturing Company	Fort Worth	The Wilkins Corporation	Little Rock, AR	Steel	-	-	-
09/02/2010	Goldman Sachs Group, Merchant Banking Division; TPG Capital	Fort Worth	Ontex NV	Buggenhout, Belgium	Paper Packaging	Merrill Lynch PCG Private Equity Investment Arm ; Candover Partners Limited	New York, NY	1,549.5
09/01/2010	AMN Healthcare Services Inc. (NYSE:AHS)	San Diego, CA	Medfinders, Inc.	Fort Worth	Healthcare Services	Goldman Sachs Group, Merchant Banking Division ; Haas Wheat & Partners; Pharos Capital Group, LLC	New York, NY	239.4

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Fort Worth								
08/31/2010	Chemguard, Inc.	Fort Worth	Williams Fire & Hazard Control Inc.	Mauriceville	Consumer Electronics	-	-	-
08/30/2010	Eriks NV	Alkmaar, Netherlands	Rawson, L.P.	Houston	Trading Companies and Distributors	Luther King Capital Management Corporation	Fort Worth	-
08/27/2010	AECOM Government Services, Inc.	Fort Worth	McNeil Technologies, Inc.	Springfield, VA	Research and Consulting Services	Veritas Capital	New York, NY	355.0
08/20/2010	Amt Warranty Corp.	Cleveland, OH	Warrantech Corp.	Fort Worth	Diversified Support Services	H.I.G. Capital, LLC	Miami, FL	10.5
08/19/2010	U.S. Retirement Partners Inc.	Iselin, NJ	United Specialty Benefits Inc.	Fort Worth	Multi-line Insurance	-	-	-
08/11/2010	Trusted Bullion	Minster, OH	Guardian Commodities	Fort Worth	Internet Software and Services	-	-	-
08/06/2010	Great Spirits, Inc.	Fort Worth	Great Spirits, Inc. Prior to Reverse Merger with Hallmark H.R., Inc.	Monte Vista, CO	Distillers and Vintners	-	-	-
08/05/2010	Openlane, Inc. (OTCPK:OPNN)	Redwood City, CA	Recovery Database Network, Inc.	Fort Worth	Internet Software and Services	-	-	-
08/04/2010	Cornerstone Healthcare Group	Dallas	Solara Healthcare LLC	Fort Worth	Healthcare Facilities	-	-	-
08/04/2010	Harden Healthcare Texas, LLC	Austin	Voyager HospiceCare, Inc.	Fort Worth	Healthcare Facilities	Apax Partners Worldwide LLP	New York, NY	-
08/02/2010	Victory Pharma, Inc.	San Diego, CA	MiddleBrook Pharmaceuticals, Inc., Substantially All Assets	Fort Worth	Pharmaceuticals	MiddleBrook Pharmaceuticals, Inc. (OTCPK:MBRK.Q)	Fort Worth	17.1

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Fort Worth								
08/01/2010	Higginbotham & Associates, Inc.	Fort Worth	Swantner & Gordon Insurance Agency, LLP	Corpus Christi	Insurance Brokers	-	-	-
07/29/2010	TPG Capital	Fort Worth	Vertafore, Inc.	Bothell, WA	Application Software	Hellman & Friedman LLC ; JMI Equity	San Francisco, CA	1,400.0
07/21/2010*	General Motors Holdings LLC	Detroit, MI	General Motors Financial Company, Inc.	Fort Worth	Consumer Finance	Leucadia National Corp. (NYSE:LUK); Fairholme Capital Management, L.L.C.; Fairholme Funds, Inc. - The Fairholme Fund (MutualFund:FAIR.X); Baldwin United Corp.; BEI-Longhorn, LLC	New York, NY	3,341.2
07/09/2010	ThermoServ LTD	Dallas	MugWorld Inc.	Fort Worth	Housewares and Specialties	-	-	-
07/07/2010	Sabre Airline Solutions Inc.	Fort Worth	Flightline Data Services Inc.	Fayetteville, GA	Application Software	-	-	-
07/06/2010	Spyglass Entertainment Group, LLC	Los Angeles, CA	Metro-Goldwyn-Mayer, Inc.	Los Angeles, CA	Movies and Entertainment	DLJ Merchant Banking Partners; Providence Equity Partners LLC; TPG Capital ; Quadrangle Group LLC; Comcast Corporation (NasdaqGS:CMCS.A); Sony Corporation of America; Quadrangle Capital Partners	Fort Worth	-
07/06/2010*	Hexagon AB (OM:HEXA B)	Stockholm, Sweden	Intergraph Corporation	Madison, AL	Application Software	Hellman & Friedman LLC; JMI Equity; TPG Capital	Fort Worth	2,125.0

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Fort Worth								
07/06/2010*	Fortis Healthcare Limited (BSE:532843); Fortis Global Healthcare Limited	New Delhi, India	Parkway Holdings Ltd. (SGX:P27)	Singapore	Healthcare Facilities	Franklin Resources Inc. (NYSE:BEN); The Bank of New York Mellon Corporation (NYSE:BK); Newton Investment Management Limited; TPG Newbridge Capital ; Keck Seng Malaysia Bhd (KLSE:KSENG); Khazanah Nasional Berhad; Deutsche Bank AG, Singapore; Integrated Healthcare Holdings Sdn Bhd; Keck Seng Investment Pte Ltd	Fort Worth	3,212.5
07/06/2010*	Integrated Healthcare Holdings Sdn Bhd	Santa Ana, CA	Parkway Holdings Ltd. (SGX:P27)	Singapore	Healthcare Facilities	TPG Capital ; Franklin Resources Inc. (NYSE:BEN); The Bank of New York Mellon Corporation (NYSE:BK); Newton Investment Management Limited; Keck Seng Malaysia Bhd (KLSE:KSENG); Khazanah Nasional Berhad; Fortis Healthcare Limited (BSE:532843); Deutsche Bank AG, Singapore; Keck Seng Investment Pte Ltd	Fort Worth	3,424.4
07/06/2010	Manatron, Inc.	Portage, MI	Beyond Appraisal, Inc.	Fort Worth	Application Software	-	-	-
07/01/2010	The Pursuant Group, Inc.	Dallas	R3 Strategies LLC	Fort Worth	Advertising	-	-	-

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Austin								
09/28/2010	Carlisle Bancshares, Inc.	Fort Worth	Treaty Oak Bank	Austin	Regional Banks	Treaty Oak Bancorp Inc. (OTCBB:TOAK)	Austin	-
09/28/2010	HEIT, Inc.	Fort Collins, CO	Simpler-Webb, Inc.	Austin	IT Consulting and Other Services	-	-	-
09/28/2010*	CA Technologies (NasdaqGS:CA)	Islandia, NY	HyPerformix, Inc.	Austin	Application Software	Leasing Technologies International, Inc. ; M/C Venture Partners; Morgan Stanley Venture Partners	Wilton, CT	-
09/27/2010	NWP Services Corporation	Irvine, CA	Sierra Utility Billing Services	Austin	Diversified Support Services	-	-	-
09/22/2010*	Central Texas EMS LLC	Austin	Falls Co. EMS, Inc.	Marlin	Trucking	-	-	-
09/21/2010	Proof Advertising LLC	Austin	SJ&J Advertising	Austin	Advertising	-	-	-
09/21/2010	Freescale Semiconductor Inc.	Austin	Swell Software, Inc.	Port Huron, MI	Systems Software	-	-	-
09/21/2010	Bryan Christian	Austin	Proof Advertising LLC	Austin	Advertising	Kolar Advertising and Marketing	Austin	-
09/21/2010*	Spectrum Acquisition Holdings, Inc. (OTCPK:SPAH)	Austin	Avalon Perspectives LTD, LLC	California	Gold	-	-	-
09/20/2010	Veritex Holdings, Inc.	Austin	Professional Bank, National Association	Dallas	Regional Banks	Professional Capital, Inc.	Dallas	22.0
09/16/2010	Source Marketing, LLC	Norwalk, CT	THINK360, LLC	Austin	Internet Software and Services	-	-	-

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Austin								
09/15/2010	NaturallyCurly.com, Inc.	Austin	CurlyNikki.com	Raleigh, NC	Internet Software and Services	-	-	-
09/15/2010*	NRG Energy, Inc. (NYSE:NRG)	Princeton, NJ	Green Mountain Energy Company	Austin	Independent Power Producers and Energy Traders	Triton Ventures; Maverick Capital, Ltd.	Austin	350.0
09/14/2010	Central Parking System, Inc.	Nashville, TN	Focus Point Parking, Inc.	Austin	Specialized Consumer Services	-	-	-
09/14/2010	LoopNet, Inc. (NasdaqGS:LOOP)	San Francisco, CA	LandsOfAmerica.com, LLC	Austin	Internet Software and Services	-	-	-
09/12/2010	Leslie's Poolmart Inc.	Phoenix, AZ	Solutions by Self Chem, Inc.	Austin	Specialty Stores	-	-	-
09/03/2010	Versata Inc.	Austin	Metatomix, Inc.	Dedham, MA	Application Software	Apex Venture Partners; Claflin Capital Management, Inc.; Delta Capital Management, LLC; Sand Hill Capital; Tudor Investment Corporation; Bingham McCutchen LLP; North Hill Ventures, LP; Equity Resource Investments, LLC; First Light Capital; Dunrath Capital, Inc.; Velocity Equity Partners, LLC; Battelle Ventures; Easton Investment Company; Innovation Valley Partners	Chicago, IL	-
08/31/2010*	ProAssurance Corporation (NYSE:PRA)	Birmingham, AL	American Physicians Service Group Inc. (NasdaqCM:AMPH)	Austin	Property and Casualty Insurance	-	-	239.4
08/26/2010*	Tiga Energy Services, Inc.	Austin	Option Placement, Inc.	Columbia, SC	Application Software	-	-	-

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Austin								
08/17/2010	WebmasterWorld, Inc.	Austin	IVF Connections.com	Austin	Health Care Technology	-	-	-
08/15/2010*	Dell Inc. (NasdaqGS:DELL)	Austin	3PAR, Inc.	Fremont, CA	Computer Hardware	Mayfield Fund ; Menlo Ventures; WorldView Technology Partners, Inc.; Lake Street Capital, LLC	Menlo Park, CA	1,884.8
08/10/2010	Quest Software Inc. (NasdaqGS:QSFT)	Aliso Viejo, CA	Surgient, Inc.	Austin	Systems Software	Austin Ventures ; Seaport Capital; CEA Capital Advisors, LLC; Goldman Sachs Group, Merchant Banking Division; Globespan Capital Partners; CrossLink Capital, Inc.; Windspeed Ventures; Sternhill Partners; Agave Capital; Bluestream Ventures; MFI Capital LLC; Escalate Capital Partners	Austin	-
08/04/2010	Harden Healthcare Texas, LLC	Austin	Voyager HospiceCare, Inc.	Fort Worth	Healthcare Facilities	Apax Partners Worldwide LLP	New York, NY	-
08/03/2010	CybrHost Corporation	Independence, OH	Green Dedicated Host, Inc.	Austin	Internet Software and Services	-	-	-
08/02/2010	ITT Corporation (NYSE:ITT)	White Plains, NY	OI Corp. (NasdaqGM:OICO)	College Station	Electronic Equipment and Instruments	American International Industries Inc. (OTCBB:AMIN); Farnam Street Partners, L.P.; Mustang Capital Management, LLC	Austin	28.7
08/02/2010	International Business Machines Corp. (NYSE:IBM)	Armonk, NY	BigFix, Inc.	Emeryville, CA	Systems Software	Levensohn Venture Partners; W Capital Partners; Split Rock Partners, LLC; Treehouse Capital, LLC; Escalate Capital Partners	Austin	-
08/02/2010	White Glove Technologies LLC	Austin	Riata Technologies, Inc.	Austin	IT Consulting and Other Services	-	-	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Austin								
08/02/2010	ALK-Abelló, Inc.	Austin	Nelco Laboratories, Inc.	Deer Park, NY	Pharmaceuticals	-	-	2.8
08/02/2010*	Lexicon United Inc. (OTCPK:LXUN)	Austin	Pathworks Corporation	Traverse City, MI	Alternative Carriers	-	-	-
07/31/2010	National City Equity Partners, LLC; Owner Resource Group, LLC ; Roundtable Investment Partners LLC	Austin	Gila Corporation	Austin	Office Services and Supplies	-	-	-
07/30/2010	Dell Inc. (NasdaqGS:DELL)	Austin	Scalent Systems, Inc.	Palo Alto, CA	Systems Software	Credit Suisse Asset Management, LLC	-	35.0
07/29/2010	R3 Treatment Inc.	Bully Camp, LA	Controlled Recovery, Inc.	Hobbs, NM	Oil and Gas Equipment and Services	Blue Sage Capital ; Houston Energy Advisors, Llc	Austin	-
07/29/2010	Constellation Energy Group, Inc. (NYSE:CEG)	Baltimore, MD	CPower, Inc.	New York, NY	Office Services and Supplies	Bessemer Venture Partners; Mayfield Fund; New York City Investment Fund Manager, Inc.; Intel Capital; Aster Capital; Expansion Capital Partners, LLC; Investec Trust (Guernsey) Limited; Escalate Capital Partners ; Consensus Business Group	Austin	-
07/29/2010	Blackboard Inc. (NasdaqGS:BBBB)	Washington, DC	Wimba, Inc.	New York, NY	Application Software	ABS Ventures; The Argentum Group; Gefinor Ventures ; Jefferson Partners; Tudor Ventures; Ascend Venture Group, LLC	Austin	59.6

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Austin								
07/29/2010	Dell Inc. (NasdaqGS:DELL)	Austin	Ocarina Networks, Inc.	San Jose, CA	Computer Storage and Peripherals	Highland Capital Partners ; Kleiner, Perkins, Caufield & Byers; JAFCO Ventures; Gold Hill Capital Management, LLC	Dallas	-
07/27/2010	Layne Christensen Co. (NasdaqGS:LAYN)	Mission Woods, KS	Intevras Technologies, LLC	Austin	Industrial Machinery	-	-	19.4
07/26/2010	Avnet Inc. (NYSE:AVT)	Phoenix, AZ	Bell Microproducts Inc.	San Jose, CA	Technology Distributors	BAML Capital Partners; The State of Wisconsin Investment Board; Fidelity Investments; GAMCO Investors, Inc. (NYSE:GBL); Royce & Associates, LLC; Dimensional Fund Advisors LP ; Gabelli Securities, Inc.; Gabelli Funds, LLC; GAMCO Asset Management, Inc.; Paradigm Capital Management, Inc.; Teton Advisors, Inc (OTCPK:TETA.A); GGCP, Inc.; Ramius, LLC	Austin	613.9
07/25/2010*	EMC Corporation (NYSE:EMC)	Hopkinton, MA	Greenplum, Inc.	San Mateo, CA	Application Software	EDF Ventures; MeriTech Capital Partners; Mission Ventures; Sierra Ventures; Oracle America, Inc.; Hudson Ventures; SAP Ventures; Dawntreader Ventures; Impact Venture Partners ; Saints Capital; Mountain View Capital Partners Inc.	Austin	-
07/23/2010	VeriFone Systems, Inc (NYSE:PAY)	San Jose, CA	WAY Systems, Inc.	Woburn, MA	Computer Hardware	Austin Ventures ; Bessemer Venture Partners; Visa Marketplace, Inc.; GIV Venture Partners	Austin	9.0
07/23/2010	Versata Inc.	Austin	TriActive, Inc.	Austin	Internet Software and Services	Sierra Ventures ; Key Venture Partners (KVP)	Menlo Park, CA	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Austin								
07/13/2010	HarbourVest Partners, LLC; Trident Capital, Inc.; Updata Partners; Staley Capital Management LLC	Boston, MA	Acclaris, Inc.	Tampa, FL	Data Processing and Outsourced Services	Escalate Capital Partners	Austin	-
07/12/2010	Endo Pharmaceuticals Holdings Inc. (NasdaqGS:ENDP)	Chadds Ford, PA	HealthTronics, Inc.	Austin	Healthcare Equipment	American Physicians Service Group Inc. (NasdaqCM:AMPH); Prides Capital LLC	Austin	309.2
07/07/2010	Renewable Energy Systems Americas, Inc.	Broomfield, CO	Key Enterprises, Inc.	Austin	Construction and Engineering	-	-	-
07/04/2010	Private investment group	Austin	Whole Foods Market, Inc., Wild Oats Store	Austin	Food Retail	Whole Foods Market, Inc. (NasdaqGS:WFMI)	Austin	-
07/01/2010	IPC The Hospitalist Company, Inc. (NasdaqGS:IPCM)	North Hollywood, CA	Austin Hospital Physicians, PA	Austin	Managed Healthcare	-	-	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
San Antonio								
09/29/2010*	Payment Data Systems Inc. (OTCBB:PYDS)	San Antonio	Electronic Recovery Systems, Inc.	Waco	Consumer Finance	-	-	-
09/27/2010*	PBF Holding Company LLC	Greenwich, CT	Valero Refining Company-New Jersey	Paulsboro, NJ	Oil and Gas Refining and Marketing	Valero Energy Corp. (NYSE:VLO)	San Antonio	360.0
09/20/2010	Alliance Solutions Group, LLC	Brandon, FL	Effective Resources Gulf States, Ltd., Software Division	San Antonio	Application Software	Effective Resources Gulf States, Ltd.	San Antonio	-
09/16/2010	Enbridge Pipelines (Texas Gathering) L.P.	San Antonio	Elk City Oklahoma Pipeline, L.P. and 99.9% interest in Elk City Oklahoma Gp, Llc	Elk City, OK	Oil and Gas Storage and Transportation	Atlas Pipeline Mid-Continent, LLC	Tulsa, OK	686.1
09/10/2010	Doggett Heavy Machinery Services, LLC	Pharr	Rush Enterprises, Inc., John Deere Construction Equipment Business	San Antonio	Trading Companies and Distributors	Rush Enterprises, Inc. (NasdaqGS:RUSH.B)	San Antonio	26.2
09/07/2010*	Medrec Inc.	San Antonio	Complete Medical Staffing and California Medical Staffing		Human Resource and Employment Services	-	-	-
09/01/2010*	Republic Plastics, Ltd.	San Antonio	Plastic Technology, Inc., Plant in Eloy, Arizona	Elroy, AZ	Commodity Chemicals	Plastic Technology, Inc.	Conover, NC	-
08/31/2010	Harte-Hanks Inc. (NYSE:HHS)	San Antonio	Information Arts Ltd.	High Wycombe, UK	Data Processing and Outsourced Services	-	-	-
08/30/2010	San Antonio Federal Credit Union	San Antonio	Mountainside Financial, a Division of SACU	Fairfax, VT	Consumer Finance	-	-	-
08/16/2010	Clark-Reliance Corporation	Strongsville, OH	Oil Filtration Systems, Inc.	San Antonio	Industrial Machinery	-	-	-
08/16/2010	MEDNAX, Inc. (NYSE:MD)	Sunrise, FL	Roberto L Villarreal MD PA	San Antonio	Healthcare Services	-	-	-
08/13/2010	Grand Slam Sports Marketing Inc.	San Antonio	JoeSportsFanSTL.com	St. Louis, MO	Internet Software and Services	-	-	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
San Antonio								
08/04/2010*	Canam Steel Corporation	Point of Rocks, MD	United Steel Deck, Inc.	Summit, NJ	Forest Products	CMC Steel Fabricators, Inc.	San Antonio	-
07/29/2010	Security Service Federal Credit Union	San Antonio	Norbel Credit Union	Fort Collins, CO	Specialized Finance	-	-	-
07/28/2010	Zbill, Inc.	San Antonio	Home-Account, Inc.	San Francisco, CA	Internet Software and Services	Charles River Ventures; Rembrandt Venture Partners; Freedom Financial Network, LLC	Waltham, MA	-
07/21/2010	CB (Berkman) Capital LLC	Portland, OR	Bentley Oil & Gas Corporation	San Antonio	Gas Utilities	-	-	-
07/19/2010	Methodist Healthcare System Of San Antonio Ltd, LLP	San Antonio	Cardiology Clinic of SA and Central Cardiovascular Institute of SA and Cardiology of ST	San Antonio	Healthcare Services	-	-	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Texas - Other								
09/30/2010*	Brookshire Brothers, Ltd.	Lufkin	Kaine's Grocery	Buna	Food Retail	-	-	-
09/29/2010*	Payment Data Systems Inc. (OTCBB:PYDS)	San Antonio	Electronic Recovery Systems, Inc.	Waco	Consumer Finance	-	-	-
09/27/2010	Grand Pacaraima Gold Corp. (OTCPK:GPGD)	Vernon, BC	B & E Resources, Ltd., Co.	Buna	Construction and Engineering	PT Jasmine Eka Karya	Java, Indonesia	-
09/27/2010	First Financial Bankshares Inc. (NasdaqGS:FFIN)	Abilene	Sam Houston Financial Corporation	Huntsville	Multi-Sector Holdings	-	-	22.2
09/27/2010*	Cellular One, LLC	Great Falls, MT	TX-11 Acquisition, LLC	Lufkin	Wireless Telecommunication Services	Columbia Capital LLC ; M/C Venture Partners	Alexandria, VA	-
09/27/2010*	Pernix Therapeutics Holdings, Inc. (AMEX:PTX)	Magnolia	Macoven Pharmaceuticals, LLC	Magnolia	Pharmaceuticals	-	-	2.2
09/24/2010	Livingston International Income Fund	Toronto, ON	Maquillogistics, Inc.	McAllen	Diversified Support Services	-	-	-
09/24/2010*	Metalmark Capital	New York, NY	Trinity Pipeline, L.P.	Midland	Oil and Gas Storage and Transportation	-	-	34.0
09/23/2010	Jefferies Capital Partners; Edgen Murray Corporation	Baton Rouge, LA	Bourland & Leverich Supply Co. L.C.	Pampa	Trading Companies and Distributors	-	-	-
09/22/2010*	Central Texas EMS LLC	Austin	Falls Co. EMS, Inc.	Marlin	Trucking	-	-	-
09/13/2010	London Broadcasting Company, Inc.	Dallas	Texas Television, Inc.	Corpus Christi	Broadcasting	Channel 3 Of Corpus Christi, Inc.	Corpus Christi	31.3
09/13/2010	Kinder Morgan Treating, L.P.	Dallas	Gas-Chill, Inc.	Tyler	Oil and Gas Equipment and Services	-	-	13.0

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Texas - Other								
09/10/2010	Doggett Heavy Machinery Services, LLC	Pharr	Rush Enterprises, Inc., John Deere Construction Equipment Business	San Antonio	Trading Companies and Distributors	Rush Enterprises, Inc. (NasdaqGS:RUSH.B)	San Antonio	26.2
09/03/2010*	Grupo Nacional de Chocolates SA (BVC:CHOCOLATES)	Antioquia, Columbia	Fehr Foods, Inc.	Abilene	Packaged Foods and Meats	-	-	84.0
08/18/2010*	Scott and White Hospital and Clinic	Temple	Scott & White Hospital-Brenham	Brenham	Healthcare Facilities	-	-	-
08/16/2010	Englander Container & Display Company	Waco	Englander Container & Display-Northwest Arkansas	Rogers, AR	Paper Packaging	-	-	-
08/13/2010	FleetPride, Inc.	Houston	Heavy Vehicle Parts, Inc.	Odessa	-	-	-	-
08/12/2010*	Compressor Products International, Inc.	Houston	CC Technology, Inc.	Midland	Industrial Machinery	-	-	-
08/07/2010	Quad-C Management, Inc.	Charlottesville, VA	Durcon, Inc.	Taylor	Commodity Chemicals	Stonebridge Partners ; Weston Presidio	White Plains, NY	-
08/05/2010	Texas AgFinance	Brenham	AgCredit of South Texas, ACA	Weslaco	Consumer Finance	-	-	-
08/03/2010	Sparkletts Waters of North America, LP	Pasadena, CA	AquaOne, Inc., Home and Office Bottled Water Delivery Business Assets	Amarillo	Distributors	AquaOne, Inc.	Amarillo	-
08/02/2010	ITT Corporation (NYSE:ITT)	White Plains, NY	OI Corp. (NasdaqGM:OICO)	College Station	Electronic Equipment and Instruments	American International Industries Inc. (OTCBB:AMIN); Farnam Street Partners, L.P.; Mustang Capital Management, LLC	Austin	28.7
08/01/2010	Higginbotham & Associates, Inc.	Fort Worth	Swantner & Gordon Insurance Agency, LLP	Corpus Christi	Insurance Brokers	-	-	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Texas - Other								
07/22/2010	Air Liquide Large Industries U.S. LP	Nederland	Lion Copolymer Geismar Services LLC	Geismar, LA	Water Utilities	Lion Copolymer, LLC	Baton Rouge, LA	-
07/15/2010*	International American Refineries, Inc.	Kemah	Norcorom Industries Srl	Bucharest, Romania	Oil and Gas Refining and Marketing	-	-	-
07/15/2010	TEAK Midstream, LLC	Dallas	Texana Pipeline Company LLC	Corpus Christi	Oil and Gas Storage and Transportation	-	-	-
07/07/2010	Private investment group	Wichita Falls	Magic Aire	Wichita Falls	Industrial Machinery	Carrier Corporation	Farmington, CT	-
07/06/2010	RoundTable Healthcare Management, LLC; Argon Medical Devices, Inc. ; Aspen Surgical Products, Inc.	Athens	BD Ophthalmic Systems Limited and Becton Dickinson Acutecare, Inc.	Oxfordshire, UK	Healthcare Supplies	Becton, Dickinson and Company (NYSE:BDX)	Franklin Lakes, NJ	270.0
07/01/2010	Access	Sulphur Springs	Formatta Corporation	Fairfax, VA	Application Software	Edison Venture Fund ; SVB Capital	Lawrenceville, NJ	-
07/01/2010*	Private investment group	Cameron	New Century Broadcasting, LLC	Cameron	Broadcasting	Yates Communications LLC	Lufkin	0.2
07/01/2010	The Software Construction Co. Inc.	Allen	Peladon Software, Inc.	San Diego, CA	Application Software	DRS Data & Research Services plc (LSE:DRS)	Milton Keynes, UK	0.5
07/01/2010	Uranium Exploration Australia Ltd. (ASX:UXA)	Kent Town, Australia	Geolnstruments Logging LLC, Prompt Fission Neutron Business	Nacogdoches	Oil and Gas Drilling	Geolnstruments Logging LLC	Nacogdoches	1.9
07/01/2010	KSB Aktiengesellschaft (DB:KSB)	Frankenthal, Germany	Standard Alloys & Manufacturing Company	Port Arthur	Industrial Machinery	Blue Tee Corp.	New York, NY	-

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Announced * / Closed Date	Buyer	Buyer Location	Target	Target Location	Target Industry	Sellers	Seller Location	Price (\$mil)
Texas - Other								
07/01/2010	Sharyland Utilities, L.P.; Hunt Transmission Services, LLC	McAllen	Cap Rock Energy Corporation	Midland	Electric Utilities	Continental Energy Systems, LLC	Troy, MI	221.5
07/01/2010	Private investment group	Falfurrias	Texas Regional Bank	Falfurrias	Regional Banks	Mesquite Financial Services Delaware, Inc.	Wilmington, DE	-

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Summary Deal Statistics by Location



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Nearly 275 transactions took place in Texas during the third quarter*. Houston led the way with 93 transactions and Dallas reported 87 transactions. Fort Worth reported 28 transactions, giving the Metroplex a total of 105 transactions. Austin and San Antonio combined for 51 transactions and 35 additional transactions took place outside the major Texas markets. The majority of the transactions had values in the \$0-100M range. However, over 50 transactions exceeded \$100M.

Totals

HOUSTON

Total	93
Buyers	49
Targets	63

AUSTIN

Total	36
Buyers	20
Targets	25

DALLAS

Total	87
Buyers	48
Targets	45

SAN ANTONIO

Total	15
Buyers	10
Targets	6

FORT WORTH

Total	28
Buyers	16
Targets	13

TEXAS - OTHER

Total	35
Buyers	16
Targets	28

Total Transactions:	294
Transactions in multiple Texas locations:	20
Total Unique Transactions:	274

* See footnotes for transaction criteria

Sum of Total differs from sum of Buyers and Targets due to transactions where both parties were local

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Summary Deal Statistics



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Active Texas Private Equity Groups	Location	Activity	Public Company Transactions	Location & Role	Transaction Size	Largest 25 Transactions*	Texas Participant
Ancor Capital Partners	Fort Worth	Investment	22	Houston - Buyers	Over \$500M	31,208.5	KA Fund Advisors, Enterprise Partners
Austin Ventures	Austin	Sale	4	Houston - Targets	25	14,646.7	Schlumberger, Smith International
Blue Sage Capital	Austin	Sale	6	Dallas - Buyers	\$100-500M	8,469.5	New Communications Holdings
Carlson Capital	Dallas	Sale	4	Dallas - Targets	27	5,370.7	Dynegy Inc
Centaurus Advisors	Dallas	Sale	2	Fort Worth - Buyers	\$0-100M	3,341.1	GM Financial Company
CenterPoint Ventures	Dallas	Sale	0	Fort Worth - Targets	222	2,148.1	Southwest Airlines
Dimensional Fund Advisors	Austin	Sale	3	Austin - Buyers		1,884.8	Dell Inc.
Escalate Capital Partners	Austin	Sale	1	Austin - Targets		1,716.2	7-Eleven, Inc
Gefinor Ventures	Austin	Sale	2	San Antonio - Buyers		1,630.0	Calpine Corp
Haddington Ventuers, LLC	Houston	Sale	0	San Antonio - Targets		1,549.5	TPG Capital
Highland Capital Management	Dallas	Investment & Sale	1	Texas - Other - Buyers		1,400.0	TPG Capital
Highlander Partners	Dallas	Sale	1	Texas - Other - Targets		1,042.7	Odyssey Healthcare, Inc.
Impact Venture Partners	Austin	Sale				878.8	Willbros Goup, Inc.
KA Fund Advisors	Houston	Sale				870.6	Alice Chalmers Energy
Lime Rock Partners	Houston	Sale				850.0	The Broadlane Group, inc.
Luther King Capital Mgmt Corp.	Fort Worth	Sale				686.1	Enbridge Pipelines L.P.
Maverick Capital	Dallas	Sale				678.7	Cornell Companies, Inc.
MediGen Group, LLC	Houston	Sale				540.0	Spectra Energy Corp. Port Barre Inv., Inc.
Mustang Capital Management	Austin	Sale				525.0	CapRock Services Corp.
NGP Energy Capital Management	Dallas	Sale				475.0	SoftLayer Technologies, Inc.
Owner Resource Group	Austin	Investment				445.0	CRC-Evans Pipeline International, Inc.
Professional Capital, Inc.	Dallas	Sale				355.0	AECOM Government Services, Inc.
Saracen Energy Partners	Houston	Investment				350.0	Green Mountain Energy Company
SCF Partners	Houston	Sale				309.2	HealthTronics, Inc.
See Capital Partners, LP	Dallas	Sale				295.7	Boots & Coots, Inc.
SMH Private Equity	Houston	Sale					
SunTx Capital Partners	Dallas	Investment					
The Sterling Group, LP	Houston	Investment					
TPG Capital	Fort Worth	Investment & Sale					
Trinity Hunt Partners	Dallas	Sale					
Triton Ventures	Austin	Sale					
Wingate Partners	Dallas	Investment					

* Only includes transactions with Texas Targets and/or Buyers

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Screening Criteria and Footnotes



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(1) Screening Criteria

1) Closed/Registration Effective Date: [7/1/2010-9/30/2010]

2) Transaction Types: Merger/Acquisition **OR** Spin-Off/Split-Off

3) Industry Classifications (All Roles): NOT (Oil and Gas Exploration and Production (Primary) **OR** Hotels, Restaurants and Leisure (Primary) **OR** Real Estate (Primary))

4) Geographic Locations (All Roles): Abilene Area (Primary) **OR** Amarillo Area (Primary) **OR** Austin Area (Primary) **OR** Beaumont Area (Primary) **OR** Bryan Area (Primary) **OR** Corpus Christi Area (Primary) **OR** Dallas Area (Primary) **OR** El Paso Area (Primary) **OR** Fort Worth Area (Primary) **OR** Greenville Area (Primary) **OR** Houston Area (Primary) **OR** Longview Area (Primary) **OR** Lubbock Area (Primary) **OR** Lufkin Area (Primary) **OR** McAllen Area (Primary) **OR** Midland Area (Primary) **OR** North Houston Area (Primary) **OR** North Texas Area (Primary) **OR** Palestine Area (Primary) **OR** San Antonio Area (Primary) **OR** Texarkana Area (Primary) **OR** Tyler Area

(2) "Seller" transactions are not included in transaction statistics.

(3) Transactions with a Texas Buyer and Texas Target appear in both sections (i.e. if the Buyer is in Houston and the Target is in Dallas, the transaction will appear in both the Houston and Dallas section), but is only counted one time for statistical purposes.

(4) Asterisk (*) denotes a transaction has been announced but has not yet closed.

(5) The boldface company is the company being referenced when a category has multiple parties (i.e. if three separate groups co-owned a company that was sold, the group in boldface is the company being referenced for geographic location).

(6) Not all transaction values are reported. Statistics are based on reported transaction values.